

Instructions: Please complete this form to transfer assets from your existing HSA with Avidia Bank to your ex-spouse's HSA as a result of a divorce decree or legal separation.

Provide a copy of the divorce decree or legal separation order signed by a judge. Note: the decree or order must include language referencing the account and amount being transferred.

Transfer must be between HSAs only. The ex-spouse must have an existing HSA or must complete and submit a new account application along with this form.

Please Note: It may take up to 10 days for the completion of the transfer of assets, (from the time this form is received).



Fax completed form and copy of  
divorce decree to:  
844.560.6760



Mail completed form and copy of  
the divorce decree to:  
Avidia Bank, P.O. Box 161390  
Altamonte Springs, FL 32714



Questions about this form?  
855.472.9399  
M-F, 8 a.m. - 8 p.m. ET

#### Avidia HSA Owner Information (Relinquishing Party)

Account Number			
Last Name	First Name	MI	
Telephone	Social Security Number		
Email			
Street Address			
City	State	Zip	

#### Ex-Spouse Information (Receiving Party)

Account Number			
Last Name	First Name	MI	
Telephone	Social Security Number		
Email			
Street Address			
City	State	Zip	



**Transfer Instructions**

- |   |   |
|---|---|
| <input type="checkbox"/> Entire account balance | <input type="checkbox"/> Specific dollar amount of transfer: \$ _____ |
| <input type="checkbox"/> Close account          | <input type="checkbox"/> Keep account open                            |

**Ex-Spouse HSA Custodian Information**

Bank Name

Telephone Number (Please include area code)

Street Address

City

State

Zip

**Signature of Avidia HSA Account Holder**

By signing below, I certify that the information supplied on this form is complete and accurate. I further certify that no tax advice has been given to me by Avidia Bank as Custodian, or its affiliates. I understand that I may consult a tax professional or legal counsel. All decisions regarding this request to transfer assets from my existing account at the Current Custodian named above are my own. I acknowledge that I have met the requirements for making the above request and I assume full responsibility for this request to transfer assets and will not hold Avidia Bank as Custodian, or its affiliates, liable for any adverse consequences that may result.

 \_\_\_\_\_  
 Signature of Account Holder

 \_\_\_\_\_  
 Date

**Signature of Ex-Spouse**

By signing below, I certify that the information supplied on this form is complete and accurate. I further certify that no tax advice has been given to me by Avidia Bank as Custodian, or its affiliates. I understand that I may consult a tax professional or legal counsel. All decisions regarding this request to transfer assets from my existing account at the Current Custodian named above are my own. I acknowledge that I have met the requirements for making the above request and I assume full responsibility for this request to transfer assets and will not hold Avidia Bank as Custodian, or its affiliates, liable for any adverse consequences that may result.

 \_\_\_\_\_  
 Signature of Ex-Spouse

 \_\_\_\_\_  
 Date